

SURROGATE'S COURT: STATE OF NEW YORK
COUNTY OF CORTLAND

In the Matter of the Closing of the Estate

of

AFFIRMATION BY ATTORNEY
File No.

_____, Deceased

STATE OF NEW YORK: ss:
COUNTY OF CORTLAND:

_____, an attorney admitted to practice in the courts of this state, affirms pursuant to CPLR §2106 as follows:

1. I am the attorney (a member of the firm of _____ attorneys) representing the fiduciary or fiduciaries of the above captioned estate.
2. I am familiar with the facts and circumstances concerning the administration of the above estate.
3. Letters Testamentary/Administration were issued on _____.
4. More than 7 months have passed since the issuance of the Letters (see SCPA 1802); (if less than 7 months, explain).
5. An Inventory of Assets form has been filed pursuant to Uniform Rule 207.20 and all filing fees have been paid.
6. An investigation has been made into all taxable transfers made by the deceased and the value of all assets in which the deceased had an interest. [check appropriate statement below]
[] An estate tax return or returns were filed, all taxes assessed were paid and a tax receipt or discharge from liability letters is on file with the court.
[] No estate tax return (state or federal) was filed. The value of gross estate is less than the applicable thresholds for filing such tax returns.
7. All debts, claims, funeral and administration expenses (including attorney's fees) have been paid and a final distribution of all estate assets has been made to the persons or organizations entitled thereto. [Give detailed explanation if this statement cannot be made.]
8. Receipts from all non-residuary legatees and releases from all residuary legatees, distributees (in cases of intestacy) and all other interested persons have been filed or are filed herewith.
9. To the best of my knowledge all matters involving the administration of the estate have been completed.

10. I understand that closing the estate in this manner will NOT result in a decree from the court, however, the estate will be closed based on these filings.

DATED:

Attorney at Law